

Jamie Geisler, CFP[®], BA, Econ.

SENIOR FINANCIAL PLANNING ADVISOR



Even as a teenager, Jamie knew that he was meant to be a financial advisor. By working at his father's home building business while growing up in Powassan, Jamie learned the value of hard work and treating clients with empathy. At 16 years old, he would accompany his parents to meetings with their financial advisor; and at 17, he started to build his own investment portfolio.

Jamie graduated with a degree in economics from Wilfrid Laurier University, and founded the Assante Powassan office in 1994. The business was built on a simple philosophy: only recommend strategies and solutions that you would follow yourself.

In 2003 Jamie joined forces with Senior Financial Planning Advisor Ian Jenner; and today, their group of Spire Advisors boasts five offices, with seven Financial Advisors.

As a Certified Financial Planner[®] professional, Jamie enjoys collaborating with his team, and specializing in retirement income and tax planning for individuals or corporations with investment portfolios in excess of \$500,000.

When Jamie isn't spending time with Lisa (his high school sweetheart + wife of over 30 years) and their two children, you can find him playing hockey with his lifelong friends.

POWASSAN OFFICE

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