

# Lisa Ferry

## FINANCIAL ADVISOR



Financial Advisor Lisa Ferry has been helping people achieve their financial goals for 19+ years. She joined Senior Financial Planning Advisor Ian Jenner and Senior Financial Advisor Jamie Geisler, CFP® in 2016 – and to put it simply, she feels that joining Spire Advisors of Assante Capital Management Ltd. was “the best decision ever.”

Lisa is strongly driven by her motivation to guide individuals and families towards their financial success; and she loves the fact that every client has a different set of needs, which adds an element of variety to the work she does each day.

After attending Seneca College of Applied Arts and Technology (with a specialization in Financial Planning), Lisa continues to work and live in her hometown of Orillia (Washago).

When she isn't applying her mind to financial advisement, you can find Lisa with her husband, two children and beloved family pups, Steeler and Arrow, boating or spending time with family and friends.

### ORILLIA OFFICE

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